

Justice Center and Public Safety Building Bonds Series 2001
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate or Yield (1) | Principal | Interest | | | Total Debt Service |
|-------------|----------------------------|------------------|------------------|----------|------------------|--------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | - | - | - | - | - | - |
| 2015 | - | - | - | - | - | - |
| 2016 | - | - | - | - | - | - |
| 2017 | 0.05380 | 1,673,968.80 | 2,211,031.20 | - | 2,211,031.20 | 3,885,000.00 |
| 2018 | 0.05450 | 1,585,464.50 | 2,339,535.50 | - | 2,339,535.50 | 3,925,000.00 |
| 2019 | 0.05500 | 1,504,638.20 | 2,460,361.80 | - | 2,460,361.80 | 3,965,000.00 |
| 2020 | 0.05570 | 1,421,174.25 | 2,583,825.75 | - | 2,583,825.75 | 4,005,000.00 |
| 2021 | 0.05600 | 1,350,787.30 | 2,694,212.70 | - | 2,694,212.70 | 4,045,000.00 |
| 2022 | 0.05620 | 1,285,631.20 | 2,799,368.80 | - | 2,799,368.80 | 4,085,000.00 |
| 2023 | 0.05630 | 1,225,578.75 | 2,899,421.25 | - | 2,899,421.25 | 4,125,000.00 |
| 2024 | 0.05630 | 1,170,656.55 | 2,994,343.45 | - | 2,994,343.45 | 4,165,000.00 |
| 2025 | 0.05650 | 1,112,895.30 | 3,092,104.70 | - | 3,092,104.70 | 4,205,000.00 |
| 2026 | 0.05660 | 1,061,267.50 | 3,188,732.50 | - | 3,188,732.50 | 4,250,000.00 |
| Totals | | \$ 13,392,062.35 | \$ 27,262,937.65 | \$ - | \$ 27,262,937.65 | \$ 40,655,000.00 |

(1) Interest rate for current-interest bonds; yield for capital-appreciation bonds.

The bonds maturing in 2017 through 2026 are Capital Appreciation Bonds.

The principal due in fiscal years 2014 through 2016 was refunded by the General Obligation 1999/2001 Refunding Bonds Series 2004 dated August 1, 2004.

The bonds were dated March 1, 2001. The proceeds, exclusive of accrued interest, were to be used:

- 1) to build, improve and equip buildings, jails and court facilities within the County;
- 2) for the purchase and improvement of necessary sites therefor, together with related parking facilities; and
- 3) to pay the costs associated with the issuance of the bonds.

Unlimited Tax Road Bonds Series 2001
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate or Yield (1) | Principal | Interest | | | Total Debt Service |
|-------------|----------------------------|------------------|------------------|----------|------------------|--------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | - | - | - | - | - | - |
| 2015 | - | - | - | - | - | - |
| 2016 | - | - | - | - | - | - |
| 2017 | 0.05380 | 1,258,169.60 | 1,661,830.40 | - | 1,661,830.40 | 2,920,000.00 |
| 2018 | 0.05450 | 1,191,623.00 | 1,758,377.00 | - | 1,758,377.00 | 2,950,000.00 |
| 2019 | 0.05500 | 1,130,850.40 | 1,849,149.60 | - | 1,849,149.60 | 2,980,000.00 |
| 2020 | 0.05570 | 1,068,098.50 | 1,941,901.50 | - | 1,941,901.50 | 3,010,000.00 |
| 2021 | 0.05600 | 1,015,177.60 | 2,024,822.40 | - | 2,024,822.40 | 3,040,000.00 |
| 2022 | 0.05620 | 966,190.40 | 2,103,809.60 | - | 2,103,809.60 | 3,070,000.00 |
| 2023 | 0.05630 | 921,041.00 | 2,178,959.00 | - | 2,178,959.00 | 3,100,000.00 |
| 2024 | 0.05630 | 879,749.10 | 2,250,250.90 | - | 2,250,250.90 | 3,130,000.00 |
| 2025 | 0.05650 | 837,648.90 | 2,327,351.10 | - | 2,327,351.10 | 3,165,000.00 |
| 2026 | 0.05660 | 797,823.45 | 2,397,176.55 | - | 2,397,176.55 | 3,195,000.00 |
| Totals | | \$ 10,066,371.95 | \$ 20,493,628.05 | \$ - | \$ 20,493,628.05 | \$ 30,560,000.00 |

(1) Interest rate for current-interest bonds; yield for capital-appreciation bonds.

The bonds maturing in 2017 through 2026 are Capital Appreciation Bonds.

The principal due in fiscal years 2014 through 2016 was refunded by the Unlimited Tax Road Refunding Bonds Series 2004A dated August 1, 2004.

The bonds were dated March 1, 2001. Of the total issuance of \$26,151,371.95:

- 1) \$24,851,371.95 was issued for the purpose of providing funds for the construction, purchase, maintenance, and operation of macadamized, graveled, and paved roads and turnpikes, and for aid therefor; and
- 2) \$1,300,000 was issued for the purpose of providing funds for the construction, purchase, maintenance, and operation of macadamized, graveled and paved roads and turnpikes, and for aid therefor, specifically including Segment B of Grand Parkway (also known as State Highway 99).

The proceeds were also to be used to pay the cost of issuance of the bonds.

General Obligation 1999/2001 Refunding Bonds Series 2004
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | Total Interest | Total Debt Service |
|-------------|---------------|------------------|---------------|---------------|----------------|--------------------|
| | | | February 1 | August 1 | | |
| 2014 | 0.05250 | 3,860,000.00 | 297,537.50 | 196,212.50 | 493,750.00 | 4,353,750.00 |
| 2015 | 0.05500 | 3,455,000.00 | 196,212.50 | 101,200.00 | 297,412.50 | 3,752,412.50 |
| 2016 | 0.05500 | 3,680,000.00 | 101,200.00 | - | 101,200.00 | 3,781,200.00 |
| Totals | | \$ 10,995,000.00 | \$ 594,950.00 | \$ 297,412.50 | \$ 892,362.50 | \$ 11,887,362.50 |

The bonds were dated August 1, 2004. The proceeds were to be used to refund:

- 1) a portion of the principal (\$8,810,000 due in fiscal years 2009 through 2014) of the Tax and Revenue Certificates of Obligation Series 1999; and
- 2) a portion of the principal (\$13,495,000 due in fiscal years 2012 through 2016) of the Justice Center and Public Safety Building Bonds Series 2001.

The proceeds were also to be used to pay the cost of issuance of the bonds.

Unlimited Tax Road Refunding Bonds Series 2004A
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate or Yield (1) | Principal | Interest | | | Total Debt Service |
|-------------|----------------------------|------------------------|----------------------|----------------------|----------------------|------------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | 0.03625, 0.04500 | 1,665,000.00 | 181,003.13 | 148,637.50 | 329,640.63 | 1,994,640.63 |
| 2015 | 0.05500 | 2,615,000.00 | 148,637.50 | 76,725.00 | 225,362.50 | 2,840,362.50 |
| 2016 | 0.05500 | 2,790,000.00 | 76,725.00 | - | 76,725.00 | 2,866,725.00 |
| Totals | | <u>\$ 7,070,000.00</u> | <u>\$ 406,365.63</u> | <u>\$ 225,362.50</u> | <u>\$ 631,728.13</u> | <u>\$ 7,701,728.13</u> |

(1) Interest rate for current-interest bonds; yield for capital-appreciation bonds.

The bonds maturing in 2014 include \$1,165,000.00 at 3.625% and \$500,000.00 at 4.5%.

The bonds were dated August 1, 2004. The proceeds were to be used to refund a portion of the principal (\$10,130,000 due in fiscal years 2012 through 2016) of the Unlimited Tax Road Bonds Series 2001 and to pay the cost of issuance of the bonds.

Pass-Through Toll Revenue and Limited Tax Bonds Series 2007
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | | Total Debt Service |
|----------------|------------------|-----------------|--------------|----------|----------------|-----------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | 0.04500 | 1,720,000.00 | 38,700.00 | - | 38,700.00 | 1,758,700.00 |
| Totals | | \$ 1,720,000.00 | \$ 38,700.00 | \$ - | \$ 38,700.00 | \$ 1,758,700.00 |

The principal due in fiscal years 2015 through 2031 was refunded by the Pass-Through Toll Revenue and Limited Tax Refunding Bonds Series 2012 dated March 1, 2012.

The remaining bonds outstanding are serial bonds.

The bonds were dated August 1, 2007. The proceeds were to be used for:

- 1) Designing, developing, financing, constructing, extending, expanding, or improving a non-toll project or facility for FM 646, a part of the state highway system located in the county;
- 2) Paying interest on the bonds while the project is constructed; and
- 3) Paying the cost of issuance of the bonds.

General Obligation Refunding Bonds Series 2007
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | Total Interest | Total Debt Service |
|-------------|---------------|------------------|------------------|------------------|------------------|--------------------|
| | | | February 1 | August 1 | | |
| 2014 | 0.04000 | 2,465,000.00 | 1,671,787.50 | 1,622,487.50 | 3,294,275.00 | 5,759,275.00 |
| 2015 | 0.04000 | 2,565,000.00 | 1,622,487.50 | 1,571,187.50 | 3,193,675.00 | 5,758,675.00 |
| 2016 | 0.04000 | 3,715,000.00 | 1,571,187.50 | 1,496,887.50 | 3,068,075.00 | 6,783,075.00 |
| 2017 | 0.04000 | 3,870,000.00 | 1,496,887.50 | 1,419,487.50 | 2,916,375.00 | 6,786,375.00 |
| 2018 | 0.04000 | 2,870,000.00 | 1,419,487.50 | 1,362,087.50 | 2,781,575.00 | 5,651,575.00 |
| 2019 | 0.04000 | 4,605,000.00 | 1,362,087.50 | 1,269,987.50 | 2,632,075.00 | 7,237,075.00 |
| 2020 | 0.04000 | 4,900,000.00 | 1,269,987.50 | 1,171,987.50 | 2,441,975.00 | 7,341,975.00 |
| 2021 | 0.04125 | 5,015,000.00 | 1,171,987.50 | 1,068,553.13 | 2,240,540.63 | 7,255,540.63 |
| 2022 | 0.04250 | 5,135,000.00 | 1,068,553.13 | 959,434.38 | 2,027,987.51 | 7,162,987.51 |
| 2023 | 0.04250 | 5,285,000.00 | 959,434.38 | 847,128.13 | 1,806,562.51 | 7,091,562.51 |
| 2024 | 0.04250 | 5,430,000.00 | 847,128.13 | 731,740.63 | 1,578,868.76 | 7,008,868.76 |
| 2025 | 0.04375 | 5,575,000.00 | 731,740.63 | 609,787.50 | 1,341,528.13 | 6,916,528.13 |
| 2026 | 0.04500 | 5,740,000.00 | 609,787.50 | 480,637.50 | 1,090,425.00 | 6,830,425.00 |
| 2027 | 0.03500 | 13,490,000.00 | 480,637.50 | 244,562.50 | 725,200.00 | 14,215,200.00 |
| 2028 | 0.03500 | 13,975,000.00 | 244,562.50 | - | 244,562.50 | 14,219,562.50 |
| Totals | | \$ 84,635,000.00 | \$ 16,527,743.77 | \$ 14,855,956.27 | \$ 31,383,700.04 | \$ 116,018,700.04 |

The bonds maturing in 2027 through 2028 are Term Bonds.

The bonds were dated November 1, 2007. The proceeds were to be used to refund:

- 1) A portion of the principal (\$1,250,000 due in fiscal years 2016 and 2017) of the Combination Tax and Revenue Certificates of Obligation Series 2002;
- 2) A portion of the principal (\$895,000 due in fiscal years 2016 and 2017) of the Combination Tax and Revenue Certificates of Obligation Series 2002A;
- 3) A portion of the principal (\$43,280,000 due in fiscal years 2014 through 2028) of the Limited Tax Criminal Justice Bonds Series 2003A; and
- 4) A portion of the principal (\$34,130,000 due in fiscal years 2019 through 2028) of the Combination Tax and Revenue Certificates of Obligation Series 2003C.

The proceeds were also to be used to pay the cost of issuance of the bonds.

Unlimited Tax Road Bonds Series 2009A ("Build America Bonds")
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | | Total Debt Service |
|---------------|---------------|-------------------------|-------------------------|-------------------------|-------------------------|--------------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | 0.03007 | 2,865,000.00 | 1,782,829.38 | 1,739,754.10 | 3,522,583.48 | 6,387,583.48 |
| 2015 | 0.03407 | 2,960,000.00 | 1,739,754.10 | 1,689,330.50 | 3,429,084.60 | 6,389,084.60 |
| 2016 | 0.03900 | 3,070,000.00 | 1,689,330.50 | 1,629,465.50 | 3,318,796.00 | 6,388,796.00 |
| 2017 | 0.04200 | 3,195,000.00 | 1,629,465.50 | 1,562,370.50 | 3,191,836.00 | 6,386,836.00 |
| 2018 | 0.04508 | 3,340,000.00 | 1,562,370.50 | 1,487,086.90 | 3,049,457.40 | 6,389,457.40 |
| 2019 | 0.04708 | 3,495,000.00 | 1,487,086.90 | 1,404,814.60 | 2,891,901.50 | 6,386,901.50 |
| 2020 | 0.04908 | 3,665,000.00 | 1,404,814.60 | 1,314,875.50 | 2,719,690.10 | 6,384,690.10 |
| 2021 | 0.05108 | 3,855,000.00 | 1,314,875.50 | 1,216,418.80 | 2,531,294.30 | 6,386,294.30 |
| 2022 | 0.05308 | 4,060,000.00 | 1,216,418.80 | 1,108,666.40 | 2,325,085.20 | 6,385,085.20 |
| 2023 | 0.05408 | 4,285,000.00 | 1,108,666.40 | 992,800.00 | 2,101,466.40 | 6,386,466.40 |
| 2024 | 0.06205 | 4,540,000.00 | 992,800.00 | 851,946.50 | 1,844,746.50 | 6,384,746.50 |
| 2025 | 0.06205 | 4,835,000.00 | 851,946.50 | 701,940.63 | 1,553,887.13 | 6,388,887.13 |
| 2026 | 0.06205 | 5,140,000.00 | 701,940.63 | 542,472.13 | 1,244,412.76 | 6,384,412.76 |
| 2027 | 0.06205 | 5,470,000.00 | 542,472.13 | 372,765.38 | 915,237.51 | 6,385,237.51 |
| 2028 | 0.06205 | 5,820,000.00 | 372,765.38 | 192,199.88 | 564,965.26 | 6,384,965.26 |
| 2029 | 0.06205 | 6,195,000.00 | 192,199.88 | - | 192,199.88 | 6,387,199.88 |
| Totals | | \$ 66,790,000.00 | \$ 18,589,736.70 | \$ 16,806,907.32 | \$ 35,396,644.02 | \$ 102,186,644.02 |

The bonds maturing in 2014 through 2023 are serial bonds; those maturing in 2024 through 2029 are term bonds.

Through the "Build America Bonds" program, the County is eligible to receive a rebate from the IRS of a percentage of the interest it pays to bondholders. The interest income to the bondholders is not tax exempt.

The bonds were dated September 1, 2009. The proceeds were to be used to:

- 1) Construct, purchase, maintain, and/or operate macadamized, graveled, and paved roads and turnpikes;
- 2) Pay for professional services rendered in connection with the aforementioned projects;
- 3) Pay the costs associated with the issuance of the bonds; and
- 4) Pay a portion of the interest on the bonds.

Limited Tax County Building Bonds Series 2009B ("Build America Bonds")
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | | Total Debt Service |
|-------------|---------------|------------------|------------------|------------------|------------------|--------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | 0.03007 | 1,700,000.00 | 1,077,665.68 | 1,052,106.18 | 2,129,771.86 | 3,829,771.86 |
| 2015 | 0.03407 | 1,755,000.00 | 1,052,106.18 | 1,022,209.75 | 2,074,315.93 | 3,829,315.93 |
| 2016 | 0.03900 | 1,820,000.00 | 1,022,209.75 | 986,719.75 | 2,008,929.50 | 3,828,929.50 |
| 2017 | 0.04200 | 1,895,000.00 | 986,719.75 | 946,924.75 | 1,933,644.50 | 3,828,644.50 |
| 2018 | 0.04508 | 1,980,000.00 | 946,924.75 | 902,295.55 | 1,849,220.30 | 3,829,220.30 |
| 2019 | 0.04708 | 2,070,000.00 | 902,295.55 | 853,567.75 | 1,755,863.30 | 3,825,863.30 |
| 2020 | 0.05905 | 2,185,000.00 | 853,567.75 | 789,055.63 | 1,642,623.38 | 3,827,623.38 |
| 2021 | 0.05905 | 2,315,000.00 | 789,055.63 | 720,705.25 | 1,509,760.88 | 3,824,760.88 |
| 2022 | 0.05905 | 2,460,000.00 | 720,705.25 | 648,073.75 | 1,368,779.00 | 3,828,779.00 |
| 2023 | 0.05905 | 2,610,000.00 | 648,073.75 | 571,013.50 | 1,219,087.25 | 3,829,087.25 |
| 2024 | 0.05905 | 2,765,000.00 | 571,013.50 | 489,376.88 | 1,060,390.38 | 3,825,390.38 |
| 2025 | 0.05905 | 2,935,000.00 | 489,376.88 | 402,721.00 | 892,097.88 | 3,827,097.88 |
| 2026 | 0.05905 | 3,115,000.00 | 402,721.00 | 310,750.63 | 713,471.63 | 3,828,471.63 |
| 2027 | 0.05905 | 3,305,000.00 | 310,750.63 | 213,170.50 | 523,921.13 | 3,828,921.13 |
| 2028 | 0.05905 | 3,505,000.00 | 213,170.50 | 109,685.38 | 322,855.88 | 3,827,855.88 |
| 2029 | 0.05905 | 3,715,000.00 | 109,685.38 | - | 109,685.38 | 3,824,685.38 |
| Totals | | \$ 40,130,000.00 | \$ 11,096,041.93 | \$ 10,018,376.25 | \$ 21,114,418.18 | \$ 61,244,418.18 |

The bonds maturing in 2014 through 2019 are serial bonds; those maturing in 2020 through 2029 are term bonds.

Through the "Build America Bonds" program, the County is eligible to receive a rebate from the IRS of a percentage of the interest it pays to bondholders. The interest income to the bondholders is not tax exempt.

The bonds were dated September 1, 2009. The proceeds were to be used to:

- 1) Purchase, construct, reconstruct, improve, and/or equip buildings or rooms for the housing of offices, courts, records, or equipment, or for the conducting of other public business;
- 2) Pay for professional services rendered in connection with the aforementioned projects;
- 3) Pay the costs associated with the issuance of the bonds; and
- 4) Pay a portion of the interest on the bonds.

Limited Tax Flood Control Bonds Series 2009C-1
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | | Total Debt Service |
|-------------|---------------|-----------------|---------------|---------------|----------------|--------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | 0.02500 | 620,000.00 | 62,075.00 | 54,325.00 | 116,400.00 | 736,400.00 |
| 2015 | 0.03000 | 635,000.00 | 54,325.00 | 44,800.00 | 99,125.00 | 734,125.00 |
| 2016 | 0.03000 | 655,000.00 | 44,800.00 | 34,975.00 | 79,775.00 | 734,775.00 |
| 2017 | 0.03000 | 675,000.00 | 34,975.00 | 24,850.00 | 59,825.00 | 734,825.00 |
| 2018 | 0.03500 | 700,000.00 | 24,850.00 | 12,600.00 | 37,450.00 | 737,450.00 |
| 2019 | 0.03500 | 720,000.00 | 12,600.00 | - | 12,600.00 | 732,600.00 |
| Totals | | \$ 4,005,000.00 | \$ 233,625.00 | \$ 171,550.00 | \$ 405,175.00 | \$ 4,410,175.00 |

All of the bonds are serial bonds.

The bonds were dated September 1, 2009. The proceeds were to be used to:

- 1) Establish, construct, extend, maintain, or improve a seawall, breakwater, levee, floodway, and/or drainway;
- 2) Pay for professional services rendered in connection with the aforementioned projects;
- 3) Pay the costs associated with the issuance of the bonds; and
- 4) Pay a portion of the interest on the bonds.

Limited Tax Flood Control Bonds Series 2009C-2 ("Build America Bonds")
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | | Total Debt Service |
|-------------|---------------|-----------------|-----------------|-----------------|-----------------|--------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | - | - | 285,895.38 | 285,895.38 | 571,790.76 | 571,790.76 |
| 2015 | - | - | 285,895.38 | 285,895.38 | 571,790.76 | 571,790.76 |
| 2016 | - | - | 285,895.38 | 285,895.38 | 571,790.76 | 571,790.76 |
| 2017 | - | - | 285,895.38 | 285,895.38 | 571,790.76 | 571,790.76 |
| 2018 | - | - | 285,895.38 | 285,895.38 | 571,790.76 | 571,790.76 |
| 2019 | - | - | 285,895.38 | 285,895.38 | 571,790.76 | 571,790.76 |
| 2020 | 0.06205 | 685,000.00 | 285,895.38 | 264,643.25 | 550,538.63 | 1,235,538.63 |
| 2021 | 0.06205 | 730,000.00 | 264,643.25 | 241,995.00 | 506,638.25 | 1,236,638.25 |
| 2022 | 0.06205 | 775,000.00 | 241,995.00 | 217,950.63 | 459,945.63 | 1,234,945.63 |
| 2023 | 0.06205 | 825,000.00 | 217,950.63 | 192,355.00 | 410,305.63 | 1,235,305.63 |
| 2024 | 0.06205 | 880,000.00 | 192,355.00 | 165,053.00 | 357,408.00 | 1,237,408.00 |
| 2025 | 0.06205 | 935,000.00 | 165,053.00 | 136,044.63 | 301,097.63 | 1,236,097.63 |
| 2026 | 0.06205 | 995,000.00 | 136,044.63 | 105,174.75 | 241,219.38 | 1,236,219.38 |
| 2027 | 0.06205 | 1,060,000.00 | 105,174.75 | 72,288.25 | 177,463.00 | 1,237,463.00 |
| 2028 | 0.06205 | 1,130,000.00 | 72,288.25 | 37,230.00 | 109,518.25 | 1,239,518.25 |
| 2029 | 0.06205 | 1,200,000.00 | 37,230.00 | - | 37,230.00 | 1,237,230.00 |
| Totals | | \$ 9,215,000.00 | \$ 3,434,002.17 | \$ 3,148,106.79 | \$ 6,582,108.96 | \$ 15,797,108.96 |

All of the bonds are term bonds.

Through the "Build America Bonds" program, the County is eligible to receive a rebate from the IRS of a percentage of the interest it pays to bondholders. The interest income to the bondholders is not tax exempt.

The bonds were dated September 1, 2009. The proceeds were to be used to:

- 1) Establish, construct, extend, maintain, or improve a seawall, breakwater, levee, floodway, and/or drainway;
- 2) Pay for professional services rendered in connection with the aforementioned projects;
- 3) Pay the costs associated with the issuance of the bonds; and
- 4) Pay a portion of the interest on the bonds.

Limited Tax Refunding Bonds Series 2011A
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | | Total Debt Service |
|-------------|---------------|-----------------|---------------|---------------|----------------|--------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | 0.02000 | 715,000.00 | 66,250.00 | 59,100.00 | 125,350.00 | 840,350.00 |
| 2015 | 0.03000 | 640,000.00 | 59,100.00 | 49,500.00 | 108,600.00 | 748,600.00 |
| 2016 | 0.03000 | 610,000.00 | 49,500.00 | 40,350.00 | 89,850.00 | 699,850.00 |
| 2017 | 0.03000 | 550,000.00 | 40,350.00 | 32,100.00 | 72,450.00 | 622,450.00 |
| 2018 | 0.04000 | 1,605,000.00 | 32,100.00 | - | 32,100.00 | 1,637,100.00 |
| Totals | | \$ 4,120,000.00 | \$ 247,300.00 | \$ 181,050.00 | \$ 428,350.00 | \$ 4,548,350.00 |

The bonds were dated November 1, 2011. The proceeds were to be used to advance refund a portion of the principal (\$4,140,000 due in fiscal years 2014 through 2018) of the Combination Tax and Revenue Certificates of Obligation Series 2003C and to pay the costs associated with the issuance of the bonds.

Unlimited Tax Refunding Bonds Series 2011B
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | | Total Debt Service |
|-------------|---------------|------------------------|----------------------|----------------------|----------------------|------------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | 0.02000 | 350,000.00 | 73,537.50 | 70,037.50 | 143,575.00 | 493,575.00 |
| 2015 | 0.03000 | 360,000.00 | 70,037.50 | 64,637.50 | 134,675.00 | 494,675.00 |
| 2016 | 0.03000 | 370,000.00 | 64,637.50 | 59,087.50 | 123,725.00 | 493,725.00 |
| 2017 | 0.03000 | 375,000.00 | 59,087.50 | 53,462.50 | 112,550.00 | 487,550.00 |
| 2018 | 0.04000 | 400,000.00 | 53,462.50 | 45,462.50 | 98,925.00 | 498,925.00 |
| 2019 | 0.04000 | 410,000.00 | 45,462.50 | 37,262.50 | 82,725.00 | 492,725.00 |
| 2020 | 0.04000 | 430,000.00 | 37,262.50 | 28,662.50 | 65,925.00 | 495,925.00 |
| 2021 | 0.04000 | 445,000.00 | 28,662.50 | 19,762.50 | 48,425.00 | 493,425.00 |
| 2022 | 0.04250 | 455,000.00 | 19,762.50 | 10,093.75 | 29,856.25 | 484,856.25 |
| 2023 | 0.04250 | 475,000.00 | 10,093.75 | - | 10,093.75 | 485,093.75 |
| Totals | | <u>\$ 4,070,000.00</u> | <u>\$ 462,006.25</u> | <u>\$ 388,468.75</u> | <u>\$ 850,475.00</u> | <u>\$ 4,920,475.00</u> |

The bonds were dated November 1, 2011. The proceeds were to be used to advance refund a portion of the principal (\$4,145,000 due in fiscal years 2014 through 2023) of the Combination Tax and Revenue Certificates of Obligation Series 2003B and to pay the costs associated with the issuance of the bonds.

Limited Tax Refunding Bonds Series 2011C
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | | Total Debt Service |
|----------------|------------------|------------------------|---------------------|---------------------|---------------------|------------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2014 | 0.03000 | 1,115,000.00 | 31,725.00 | 15,000.00 | 46,725.00 | 1,161,725.00 |
| 2015 | 0.03000 | 1,000,000.00 | 15,000.00 | - | 15,000.00 | 1,015,000.00 |
| Totals | | <u>\$ 2,115,000.00</u> | <u>\$ 46,725.00</u> | <u>\$ 15,000.00</u> | <u>\$ 61,725.00</u> | <u>\$ 2,176,725.00</u> |

The bonds were dated November 1, 2011. The proceeds were to be used to refund:

- 1) A portion of the principal (\$500,000 due in fiscal years 2012 through 2014) of the Combination Tax and Revenue Certificates of Obligation Series 1999;
- 2) A portion of the principal (\$1,670,000 due in fiscal years 2013 through 2015) of the Combination Tax and Revenue Certificates of Obligation Series 2002; and
- 3) A portion of the principal (\$1,200,000 due in fiscal years 2013 through 2015) of the Combination Tax and Revenue Certificates of Obligation Series 2002A.

The proceeds were also to be used to pay the cost of issuance of the bonds.

Pass-Through Toll Revenue and Limited Tax Refunding Bonds Series 2012
Debt Service Requirements
At September 30, 2013

| Fiscal Year | Interest Rate | Principal | Interest | | | Total Debt Service |
|-------------|---------------|------------------|-----------------|-----------------|-----------------|--------------------|
| | | | February 1 | August 1 | Total Interest | |
| 2015 | 0.03676 | 4,090,000.00 | 794,475.00 | 719,300.00 | 1,513,775.00 | 5,603,775.00 |
| 2016 | 0.03506 | 4,250,000.00 | 719,300.00 | 644,800.00 | 1,364,100.00 | 5,614,100.00 |
| 2017 | 0.03509 | 4,275,000.00 | 644,800.00 | 569,800.00 | 1,214,600.00 | 5,489,600.00 |
| 2018 | 0.03565 | 4,575,000.00 | 569,800.00 | 488,250.00 | 1,058,050.00 | 5,633,050.00 |
| 2019 | 0.03532 | 4,750,000.00 | 488,250.00 | 404,375.00 | 892,625.00 | 5,642,625.00 |
| 2020 | 0.05000 | 4,800,000.00 | 404,375.00 | 284,375.00 | 688,750.00 | 5,488,750.00 |
| 2021 | 0.05000 | 5,000,000.00 | 284,375.00 | 159,375.00 | 443,750.00 | 5,443,750.00 |
| 2022 | 0.05000 | 5,175,000.00 | 159,375.00 | 30,000.00 | 189,375.00 | 5,364,375.00 |
| 2023 | 0.04000 | 1,000,000.00 | 30,000.00 | 10,000.00 | 40,000.00 | 1,040,000.00 |
| 2024 | 0.04000 | 500,000.00 | 10,000.00 | - | 10,000.00 | 510,000.00 |
| Totals | | \$ 40,640,000.00 | \$ 4,921,475.00 | \$ 4,104,750.00 | \$ 9,026,225.00 | \$ 49,666,225.00 |

The bonds were dated March 1, 2012. The proceeds were to be used to refund the majority of the principal (\$42,530,000 due in the fiscal years 2015 through 2031) of the Pass-Through Toll Revenue and Limited Tax Bonds Series 2007 and to pay the costs associated with the issuance of the bonds.