

Galveston County, Texas
Schedule of Long-Term Debt
At September 30, 2014

<u>Debt Series</u>	<u>Remaining</u>		<u>Final</u>
	<u>Interest Rates</u>	<u>Principal</u>	<u>Maturity</u>
Justice Center and Public Safety Building Bonds Series 2001	5.38% to 5.66%	\$ 13,392,062	2026
Unlimited Tax Road Bonds Series 2001	5.38% to 5.66%	10,066,372	2026
General Obligation 1999/2001 Refunding Bonds Series 2004	5.50%	7,135,000	2016
Unlimited Tax Road Refunding Bonds Series 2004A	5.50%	5,405,000	2016
General Obligation Refunding Bonds Series 2007	3.50% to 4.50%	82,170,000	2028
Unlimited Tax Road Bonds Series 2009A	3.407% to 6.205%	63,925,000	2029
Limited Tax County Building Bonds Series 2009B	3.407% to 5.905%	38,430,000	2029
Limited Tax Flood Control Bonds Series 2009C-1	3.00% to 3.50%	3,385,000	2019
Limited Tax Flood Control Bonds Series 2009C-2	6.205%	9,215,000	2029
Limited Tax Refunding Bonds Series 2011A	3.00% to 4.00%	3,405,000	2018
Unlimited Tax Refunding Bonds Series 2011B	3.00% to 4.25%	3,720,000	2023
Limited Tax Refunding Bonds Series 2011C	3.00%	1,000,000	2015
Pass-Through Toll Revenue and Limited Tax Refunding Bonds Series 2012	3.506% to 5.00%	38,415,000	2024
		\$ 279,663,434	