

2011 Tax Rate Information Worksheet

Entity Name _____

Contact Name: _____

Contact Phone and Email Address: _____

- | | | |
|--|----------|--------|
| 1 2010 Maintenance & Operations Tax Rate (M & O) | \$ _____ | /\$100 |
| 2 2010 Interest & Sinking Fund Tax Rate (I & S) | _____ | /\$100 |
| 3 Total 2010 Tax Rate | \$ _____ | /\$100 |

Type Debt*	Year Incurred	Amount to be Retired in 2011 Tax year	
		Principal	Interest

*Add any agent fees and deduct any portion of the debt to be retired that will be paid from other sources. Attach additional pages if necessary.

4 Projected Unencumbered Fund Balances:

General Fund: _____

Long Term Debt Fund: _____

5 Amount of debt service to be paid this year: _____

6 Amount of special sales tax collected (cities only): _____

2011 Exemptions:	Type (check all that apply)	Amount
A. Local Option	_____	\$ _____
B. Regular Homestead	_____	\$ _____
C. Over 65	_____	\$ _____
D. Disabled Person	_____	\$ _____
E. Freeze: Yes _____	No _____	\$ _____

8 Publish effective tax rate? ___ Yes ___ No

Newspaper Choice: _____

9 Special Instructions (if any). Include payout to reinvestment zones if appropriate.

10 Comparison of proposed budget with last year's budget (not for water districts):

	2010	2011
M&O		
Debt Service		
Total		

SCHOOL DISTRICTS ONLY: Complete Line 51 and Comparison of Proposed Rates with Last Year's Rates from the State Aide template and return information with this form.

Please return this form to the Galveston Co. Tax Office, Attn: Ken Laird no later than July 8th.
(FAX #409-766-2479)

2011 Planning Calendar

- _____ Mailing of notices of appraised value by chief appraiser
- _____ Deadline for submitting appraisal records to ARB
- _____ Deadline for ARB to approve appraisal records.
- _____ Deadline for chief appraiser to certify rolls to taxing units.
- _____ Certification of anticipated collection rate by assessor/collector.
- _____ Calculation of rollback tax rate.
- _____ Publication of effective and roll back tax rates, statement and schedules; submission to governing body.
- _____ 72 hour notice for meeting (Open Meetings Notice).
- _____ Meeting of governing body to discuss tax rate; if proposed tax rate will exceed the rollback rate or the effective tax rate (whichever is lower), take record vote and schedule public hearing.
- _____ Notice of Public Hearing on Tax Increase (first 1/4 page newspaper notice and TV and website if available) published at least seven (7) days before public hearings.
- _____ 72 hour notice for meeting (Open Meetings Notice).
- _____ Public hearing.
- _____ 72 hour notice for second public hearing (Open Meetings Notice).
- _____ Second public hearing; schedule and announce meeting to adopt tax rate 3-14 days from this date.
- _____ Notice of Vote on Tax Rate published before meeting to adopt tax rate is the second 1/4 page notice in newspaper before meeting and published on TV and website, (if available) at least seven (7) days before meeting.
- _____ 72 hour notice for meeting at which governing body will adopt tax rate (Open Meetings Notice).
- _____ Meeting to adopt tax rate. Meeting is 3 to 14 days after second public hearing. Taxing unit must adopt tax rate before September 30 or 60 days after receiving certified appraised roll, whichever is later.

NOTE: Water Districts hold one public hearing and can adopt their tax rate at the same meeting.

2011 Planning Calendar

- 1-May Mailing of notices of appraised value by chief appraiser
- 16-May Deadline for submitting appraisal records to ARB
- 22-Jul Deadline for ARB to approve appraisal records.
- 27-Jul Deadline for chief appraiser to certify rolls to taxing units.
- 10-Aug Certification of anticipated collection rate by assessor/collector.
- 10-Aug Calculation of rollback tax rate.
- 28-Aug Publication of effective and roll back tax rates, statement and schedules; submission to governing body.
- 31-Aug 72 hour notice for meeting (Open Meetings Notice).
- 4-Sep Meeting of governing body to discuss tax rate; if proposed tax rate will exceed the rollback rate or the effective tax rate (whichever is lower), take record vote and schedule public hearing.
- 11-Sep Notice of Public Hearing on Tax Increase (first 1/4 page newspaper notice and TV and website if available) published at least seven (7) days before public hearings.
- 14-Sep 72 hour notice for meeting (Open Meetings Notice).
- 18-Sep Public hearing.
- 21-Sep 72 hour notice for second public hearing (Open Meetings Notice).
- 22-Sep Notice of Vote on Tax Rate published before meeting to adopt tax rate is the second 1/4 page notice in newspaper before meeting and published on TV and website, (if available) at least seven (7) days before meeting.
- 23-Sep 72 hour notice for meeting at which governing body will adopt tax rate (Open Meetings Notice).
- 26-Sep Second public hearing; schedule and announce meeting to adopt tax rate 3-14 days from this date.
- 30-Sep Meeting to adopt tax rate. Meeting is 3 to 14 days after second public hearing. Taxing unit must adopt tax rate before September 30 or 60 days after receiving certified appraised roll, whichever is later.

NOTE: Water Districts hold one public hearing and can adopt their tax rate at the same meeting.